

Group Name:
 Buchheit Enterprises, Inc.
 Retirement Plan

Access Code:
 See Below

Make financial decisions with confidence and convenience.

Take advantage of VALIC E-rollmentSM for the power to manage your account online ... whenever and wherever it's most convenient for you. You can control your investments and financial future on your schedule.

Online enrollment: Access the E-rollment website my.valic.com/onlineenrollment. Enter your Access Code and Personal Identification information and follow the on-screen instructions. For help, call 1-888-569-7055.

Security: The VALIC Secured Socket Layer (SSL) protocol protects the safety and confidentiality of your personal information during each Internet session.

Enrollment by phone: Call 1-888-569-7055 to enroll with an Enrollment Specialist. You will need your Access Code and Personal Identification information.

Real strategies
 Let us help you prepare for a secure retirement



Retirement Plan
Access Codes:

401(k) Code: 71115001
 Roth Code: 71115002



Jeff Phillips
Financial Advisor

(870) 930-5970
jeff.phillips@valic.com

CLICK
VALIC.com

CALL
 1-888-569-7055

VISIT
 your VALIC
 financial advisor



Securities and investment advisory services offered through VALIC Financial Advisors, Inc., member FINRA, SIPC and an SEC-registered investment advisor.

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 VC 22223 (02/2015) J95192 EE



Benefit Document List x VALIC x

← → ↻ https://www.valic.com/home_3240_422903.html?session_nonce=4c95e0da4acd15fb3

VALIC® Financial education | Products & services | Employer


FutureFITSM

Coming Soon!

Your VALIC website will be transforming in the ne

🔍 MARKET QUOTES Updated: 6/30/2016 12:00 AM ET

▲ ▼ DOW 17,929.99 235.31	▲ ▼ S&P 2,098.86 28.09	▲ ▼ NASD
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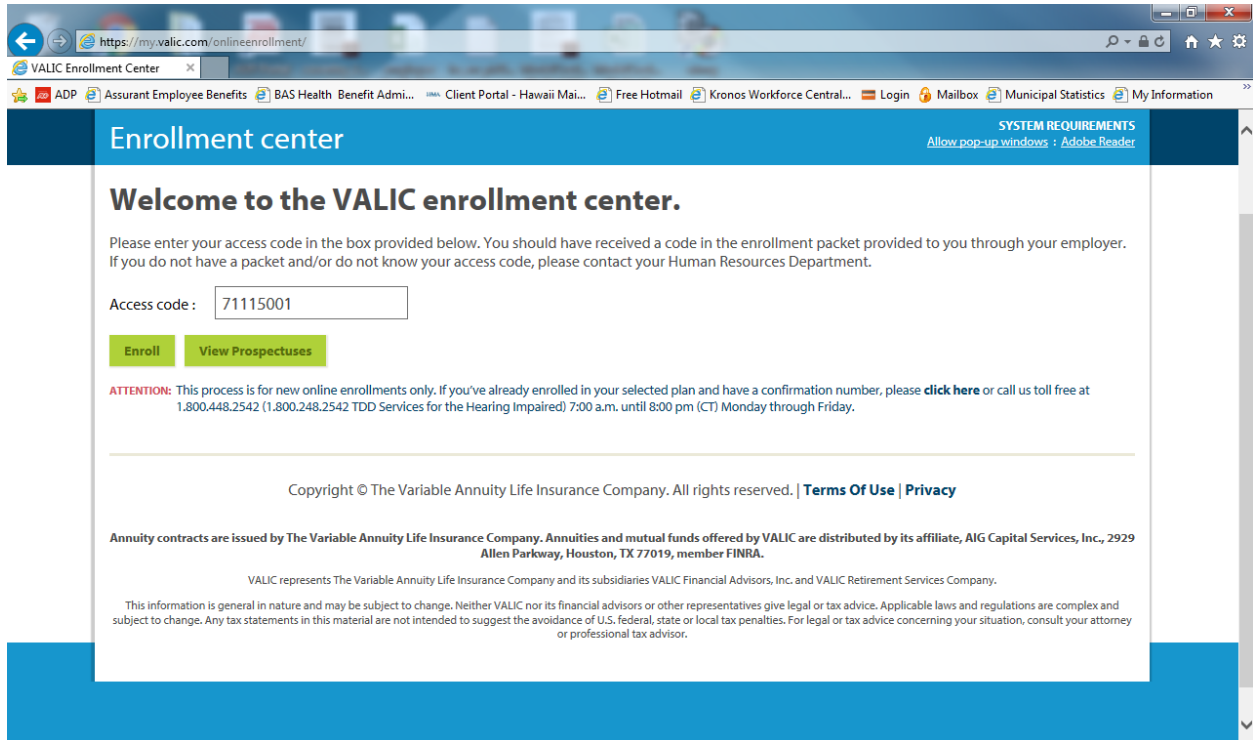


To Enroll in 401k:

Go to <http://valic.com> located under Benefit Forms and Links

Click on the link.

Click on the “Enroll in your retirement plan” option over to the right of the screen.



The screenshot shows a web browser window with the URL <https://my.valic.com/onlineenrollment/>. The page title is "Enrollment center" and it includes a "SYSTEM REQUIREMENTS" section with a link to "Allow pop-up windows : Adobe Reader". The main heading is "Welcome to the VALIC enrollment center." Below this, there is a text prompt: "Please enter your access code in the box provided below. You should have received a code in the enrollment packet provided to you through your employer. If you do not have a packet and/or do not know your access code, please contact your Human Resources Department." An input field labeled "Access code :" contains the text "71115001". Below the input field are two buttons: "Enroll" and "View Prospectuses". An "ATTENTION:" notice states: "This process is for new online enrollments only. If you've already enrolled in your selected plan and have a confirmation number, please [click here](#) or call us toll free at 1.800.448.2542 (1.800.248.2542 TDD Services for the Hearing Impaired) 7:00 a.m. until 8:00 pm (CT) Monday through Friday." At the bottom, there is a copyright notice: "Copyright © The Variable Annuity Life Insurance Company. All rights reserved. | [Terms Of Use](#) | [Privacy](#)". Below the copyright notice, it says: "Annuity contracts are issued by The Variable Annuity Life Insurance Company. Annuities and mutual funds offered by VALIC are distributed by its affiliate, AIG Capital Services, Inc., 2929 Allen Parkway, Houston, TX 77019, member FINRA." At the very bottom, there is a disclaimer: "VALIC represents The Variable Annuity Life Insurance Company and its subsidiaries VALIC Financial Advisors, Inc. and VALIC Retirement Services Company. This information is general in nature and may be subject to change. Neither VALIC nor its financial advisors or other representatives give legal or tax advice. Applicable laws and regulations are complex and subject to change. Any tax statements in this material are not intended to suggest the avoidance of U.S. federal, state or local tax penalties. For legal or tax advice concerning your situation, consult your attorney or professional tax advisor."

Enter the access code 71115001 to enroll in 401k, or enter the access code 71115002 to enroll in Roth.

Group name : BUCHHEIT ENTERPRISES, INC. **Plan name :** Buchheit, Inc. Employees' 401(k) Retirement Plan

If the group and plan name(s) above are correct, enter your SSN below. Otherwise, [click here](#).

- -

[Print](#)

enrollment process offered through Enrollment Center. I understand that if I wish to enroll in other plans of my Employer, I will not be required to use Enrollment Center for such future enrollment(s) but may contact my Employer directly for such enrollment or contact the Company at 1-800-448-2542.

9.04 Electronic Consent.

(1) I have read the information above about the hardware and software requirements to use the Enrollment Center web site in connection with my entering into an electronic agreement with my Employer to reduce my salary by specified periodic amounts to participate in and contribute to my Employer's Plan.

(2) I consent to the use of an electronic record and an electronic signature as evidence of my agreement to reduce my salary by specified periodic amounts to participate in and contribute to my Employer's Plan.

(3) I am able to view this consent and the Electronic SRA Record on Enrollment Center. I am able to print a copy of the Electronic SRA Record for my future use.

(4) I have an e-mail address at my place of employment with my Employer, and I am able to send e-mails and receive e-mails with hyperlinks to web sites.

[I do not agree](#) [I have read and agree to the above terms of use](#)

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Enter your Social Security number in the boxes.

Click on, “I have read and agree to the above terms of use”

https://my.valic.com/onlineenrollment/

VALIC Enrollment Center

ADP Assurant Employee Benefits BAS Health Benefit Admi... Client Portal - Hawaii Mai... Free Hotmail Kronos Workforce Central... Login Mailbox Municipal Statistics My Information

Enrollment center SYSTEM REQUIREMENTS
Allow pop-up windows : Adobe Reader

Employee information

Please enter the information below. In order to protect your identity, the information provided will be authenticated by validating it against your data on file.

SSN : xxx-xx-5343

Last name * :

Date of birth * : / /

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Enter your Last name and date of birth.

Click on NEXT

https://my.valic.com/onlineenrollment/

VALIC Enrollment Center

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VALIC

Enrollment center

SYSTEM REQUIREMENTS
Allow pop-up windows : Adobe Reader

Step 1 : Personal information

Please verify that this is your participating plan and that the last four digits of your SSN below is correct. If either is incorrect, click the Cancel button to restart enrollment.

Plan : BUCHHEIT ENTERPRISES, INC.
SSN : xxx-xx-5343

The name information used for this enrollment was provided by your employer. Please contact your employer to make changes to your name to update your employer's records.

First name * : Jane
Middle name :
Last name * : Buchheit
Suffix : Select

Residence address

Step 1 of 7

- Step 1 : Personal Information
- Step 2 : Salary Reduction
- Step 3 : Investment Options
- Step 4 : Beneficiaries
- Step 5 : Document Delivery
- Step 6 : Final Review
- Step 7 : Confirmation

https://my.valic.com/onlineenrollment/

VALIC Enrollment Center

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Residence address

Country : United States [Your residence address must be in the US.]
Line 1 * : 33 PCR 540
Line 2 :
Line 3 :
City * : Perryville
State * : MISSOURI
Zip code * : 63775

Please check this box, if mailing address is different from residential address

Mailing address

Country : United States
Line 1 :
Line 2 :
Line 3 :
City :

https://my.valic.com/onlineenrollment/

VALIC Enrollment Center

ADP Assurant Employee Benefits BAS Health Benefit Admi... Client Portal - Hawaii Mai... Free Hotmail Kronos Workforce Central... Login Mailbox Municipal Statistics My Information

Contact Information

Phone Information

-Select- []

-Select- []

Email Information

-Select- []

-Select- []

E-mail address is incorrect

Preferred contact * : Phone E-Mail

Additional information

Gender * : Male Female

Marital status * : Not Married [v]

Date of birth * : February [v] / 4 [v] / 1963 [v]

Hire date * : February [v] / 4 [v] / 1963 [v]

Employer name : RICHFIT ENTERPRISES, INC

https://my.valic.com/onlineenrollment/

VALIC Enrollment Center

ADP Assurant Employee Benefits BAS Health Benefit Admi... Client Portal - Hawaii Mai... Free Hotmail Kronos Workforce Central... Login Mailbox Municipal Statistics My Information

Are you employed by or holding a license with a Financial Industry Regulatory Authority (FINRA) member firm?

Yes No

Name of firm (if yes):

[]

Next Cancel

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Step 1: Scroll down thru entire page of Step 1. Your name and address will automatically be populated. You will want to add your phone number under Contact Information and select whether it is business or personal. Enter your Preferred contact method: Phone or Email. Under Additional Information select your Gender and Martial Status. Your Date of birth and Hire date should be pre-populated.

Click on NEXT

The screenshot shows a web browser window with the URL <https://my.valic.com/onlineenrollment/>. The page title is "Enrollment center" and it includes a "SYSTEM REQUIREMENTS" section with the text "Allow pop-up windows : Adobe Reader". The main heading is "Step 2 : Salary reduction".

Please specify how much of your salary you want to **defer per pay period**.

401 K

PRE-TAX Contribution %

Percent must be between 0% and 100% per pay period.

NOTE: Deferral will start next available payroll period.

Terms and conditions

Please read and agree to the following terms by selecting the check box below:

I consent to the Salary Reduction Agreement below:

Agreement executed by me under Employer's plan.

This agreement shall continue indefinitely until amended or terminated by either party by giving at least thirty

On the right side, there is a "Step 2 of 7" navigation menu with the following steps:

- Step 1 : Personal Information
- Step 2 : Salary Reduction**
- Step 3 : Investment Options
- Step 4 : Beneficiaries
- Step 5 : Document Delivery
- Step 6 : Final Review
- Step 7 : Confirmation

A "Print" button is located at the bottom right of the main content area.

The screenshot shows a web browser window with the URL <https://my.valic.com/onlineenrollment/>. The page title is "VALIC Enrollment Center". The browser's address bar and tabs are visible, showing various services like ADP, Assurant Employee Benefits, BAS Health, Benefit Admin..., Client Portal - Hawaii Mai..., Free Hotmail, Kronos Workforce Central..., Login, Mailbox, Municipal Statistics, and My Information.

The main content area displays the following text:

Agreement executed by me under Employer's plan.

This agreement shall continue indefinitely until amended or terminated by either party by giving at least thirty (30) days' written notice prior to the date of such amendment or termination. If my Employer elects to cease all salary reduction or deferred compensation contributions to its plans, this Agreement shall automatically terminate. Unless my Employer's plan provides otherwise, this Agreement shall automatically terminate upon my separation from service with my Employer.

I agree and acknowledge that contributions under this agreement shall be subject to the provisions of the plan and that my Employer may impose its own or additional administrative rules and procedures.

I understand that nothing in this agreement shall be deemed to constitute an employment agreement and nothing contained herein shall be deemed to give me any right to be retained in the employ of my Employer.

Below the text are two buttons: "Next" and "Cancel".

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Step 2: Enter the deferral percentage you which to elect.

Click on the box that states, "I consent to the Salary Reduction Agreement below:"

Click on NEXT

Enrollment center

Step 3 : Investment options/allocation

Tell us how to invest your retirement contribution. You may invest in one or more of the investment options offered by your retirement plan. You must also determine what percentage—in whole numbers and totaling 100%—of your total contribution will go into each investment. A maximum of 20 investment options is permitted.

[View Fund Performance](#) | [View Fund Prospectus](#)

NOTE: You may click a fund name below to review its prospectus.

Investment vehicle	Percent allocation
AM BEACON SMCAP VAL INST	<input type="text" value="0"/>
COLUMBIA MID CAP INDEX R5	<input type="text" value="0"/>
DREYFUS CASH MANAGEMENT INSTL	<input type="text" value="0"/>
DREYFUS INFLATION-ADJ SEC INST	<input type="text" value="0"/>
FIDELITY ADV EMERGING MKTS I	<input type="text" value="0"/>
FIDELITY INTL INDEX INV	<input type="text" value="0"/>
FIXED INTEREST OPTION	<input type="text" value="0"/>
JANUS ENTERPRISE I	<input type="text" value="0"/>

Step 3 of 7

Step 1 : Personal Information

Step 2 : Salary Reduction

Step 3 : Investment Options

Step 4 : Beneficiaries

Step 5 : Document Delivery

Step 6 : Final Review

Step 7 : Confirmation

FIXED INTEREST OPTION	<input type="text" value="0"/>
JANUS ENTERPRISE I	<input type="text" value="0"/>
JANUS TRITON T	<input type="text" value="0"/>
JHANCOCK DSCPLND VALUE MIDCAPI	<input type="text" value="0"/>
JP MORGAN US EQUITY R5	<input type="text" value="0"/>
MFS MASSACH INVESTOR GR STK R4	<input type="text" value="0"/>
NUVEEN REAL ESTATE SECUR I	<input type="text" value="0"/>
PIMCO TOTAL RET INSTL	<input type="text" value="0"/>
VANGRD WINDSOR II ADMIRAL	<input type="text" value="0"/>
VANGUARD 500 IDX ADM	<input type="text" value="0"/>
VANGUARD HEALTH CARE	<input type="text" value="0"/>
VANGUARD INTRM-TRM BND IDX ADM	<input type="text" value="0"/>
VANGUARD SM CP IDX ADM	<input type="text" value="0"/>
VANGUARD TGT RTMT 2015	<input type="text" value="0"/>
VANGUARD TGT RTMT 2020	<input type="text" value="0"/>

VANGUARD SM CP IDX ADM	0
VANGUARD TGT RTMT 2015	0
VANGUARD TGT RTMT 2020	0
VANGUARD TGT RTMT 2025	0
VANGUARD TGT RTMT 2030	0
VANGUARD TGT RTMT 2035	0
VANGUARD TGT RTMT 2040	0
VANGUARD TGT RTMT 2045	0
VANGUARD TGT RTMT 2050	0
VANGUARD TGT RTMT 2055	0
VANGUARD TGT RTMT 2060	0
VANGUARD TGT RTMT INC	0
VANGUARD VALUE INDEX ADMIRAL	0
Total Allocation:	0 %

Next Cancel

Step 3: This is where you have to choose an investment allocation. For more information on your investment options/allocations please contact our financial advisor, Jeff Phillips at 870-930-5970. You will have to choose an option before you can continue.

Enrollment center SYSTEM REQUIREMENTS
Allow pop-up windows : Adobe Reader

Step 4 : Beneficiaries

In this section, you designate who would receive any benefits in the event of your death. Your primary beneficiary (ies) will be paid any survivor benefit existing under the contract at your death. If there are no surviving primary beneficiaries, your contingent beneficiary(ies) will receive these benefits. **You will need to designate at least one primary beneficiary online.**


If one or more of the following beneficiary options apply then you will also need to complete and return the Beneficiary Designation Form to the address listed on the form:

- **Children who are minors** : If any of your beneficiaries is a minor.
- **Multiple beneficiary designations** : If you wish to designate more than ten primary and/or contingent beneficiary designations. The Beneficiary Designation Form will instruct you how to designate more than ten.

Once we receive your completed Beneficiary Designation Form, it will supersede all previous beneficiary designations for this account.

Get Beneficiary Form from ePrint.

1. Click on the **ePrint** logo below.
2. A separate web page will launch. Click on the "Forms" link (under) "Quick Links"
3. Click on the "Beneficiary Designation Form".
4. Print the form. Complete it and return it to the address on the form.



Step 4 of 7

- Step 1 : Personal Information
- Step 2 : Salary Reduction
- Step 3 : Investment Options
- Step 4 : Beneficiaries
- Step 5 : Document Delivery
- Step 6 : Final Review
- Step 7 : Confirmation

Primary Beneficiary						
First Name	Last Name	Relationship	Percentage	SSN	Date of birth	
1	<input type="text"/>	<input type="text"/>	Select <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Total :			%			
Add Another Primary Beneficiary						

Contingent Beneficiary						
First Name	Last Name	Relationship	Percentage	SSN	Date of birth	
1	<input type="text"/>	<input type="text"/>	Select <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Total:			%			
Add Another Contingent Beneficiary						

Step 4: Here is where you will enter your beneficiaries. If you are married it is mandatory that your spouse is your primary beneficiary.

You are not required to put a contingent beneficiary but it is recommended.

Click on NEXT

The screenshot shows a web browser window with the URL <https://my.valic.com/onlineenrollment/>. The page title is "Enrollment center" and it includes a "SYSTEM REQUIREMENTS" section with the text "Allow pop-up windows : Adobe Reader". The main heading is "Step 5 : Document delivery options". Below this, a paragraph explains that users will designate notification preferences for account statements, regulatory reports, and transaction confirmations. The "Delivery Options:" section includes a checked checkbox for "E-mail notification for all options". Three categories are listed: "Account statements", "Prospectus, regulatory reports, or disclosure", and "Transaction confirmations", each with radio button options for "E-Mail Notification" (selected) and "U.S. Mail". A right-hand sidebar shows a progress indicator for "Step 5 of 7", with "Step 5 : Document Delivery" highlighted in green. Other steps include "Step 1 : Personal Information", "Step 2 : Salary Reduction", "Step 3 : Investment Options", "Step 4 : Beneficiaries", "Step 6 : Final Review", and "Step 7 : Confirmation". At the bottom, the text "Online Delivery to:" is visible.

The screenshot shows a web browser window with the URL <https://my.valic.com/onlineenrollment/>. The page title is "VALIC Enrollment Center". The browser's address bar and tabs are visible at the top. The main content area is titled "E-MAIL NOTIFICATION" and has a radio button selected for "U.S. Mail". Below this, there is a section for "Online Delivery to:" with two input fields: "E-mail address:" (with "(Current e-mail Address)" to its right) and "Confirm E-mail address:". A confirmation message states: "A confirmation will be sent to the email address provided above. The email will come from VALIC Personal Deliver-e [email@valicdeliver-e.com].". At the bottom of this section are two green buttons: "Next" and "Cancel".

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Step 5: Here you will choose your delivery option for documents. Click on the methods that you want documents delivered to you. Click on NEXT.

Enrollment center SYSTEM REQUIREMENTS
Allow pop-up windows : Adobe Reader

Step 6 : Final review

Here is a final look at your enrollment information. **Please review each section carefully**--you will not be able to make further changes to your enrollment information after completing this step.

If you need to make any changes, click the [Edit] button next to the related section(s), or use the navigation control displayed in the right column. If you are satisfied with your choices, click the [Yes, enroll me now] button below.

Plan information

Plan : BUCHHEIT ENTERPRISES, INC.

Personal information | Edit

Name: KEVIN BRAWLEY
 SSN: xxx-xx-5343
 Citizenship Status:
 Residence Address: 6788 JACKSON SCHOOL RD
 BLOOMSDALE MO 63627
 US
 Mailing Address: 6788 JACKSON SCHOOL RD
 BLOOMSDALE MO 63627
 US
 Business Mobile: (573) 547-1010

Step 6 of 7

- Step 1 : Personal Information
- Step 2 : Salary Reduction
- Step 3 : Investment Options
- Step 4 : Beneficiaries
- Step 5 : Document Delivery
- Step 6 : Final Review
- Step 7 : Confirmation

US

Business Mobile: (573) 547-1010

E-Mail Business Address:

E-Mail Personal Address:

Preferred Contact Method: PHONE

Gender: Male

Marital Status: Not Married

Date of Birth: February 04, 1963

Hire Date: February 04, 1963

Employer Name: BUCHHEIT ENTERPRISES, INC.

Employed by FINRA Firm?: No

Employer Name (FINRA Firm): N/A

Salary reduction agreement | Edit

Salary deferrals by plan:

401 K

Contribution Type : PRE-TAX Contribution

Current deferral rate : 2.00%

Investment options | Edit

Allocations by vehicle:

https://my.valic.com/onlineenrollment/ VALIC Enrollment Center

ADP Assurant Employee Benefits BAS Health Benefit Admi... Client Portal - Hawaii Mai... Free Hotmail Kronos Workforce Central... Login Mailbox Municipal Statistics My Information

Investment options | Edit

Allocations by vehicle:

User Selected Allocation

FIXED INTEREST OPTION *	100%
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[*] Assets invested in 'VALIC FIXED INTEREST' fund may be subject to restricted transfer availability. There may be other investment options considered to be Competing Options that will be excluded in direct transfers from 'VALIC FIXED INTEREST'. Amounts transferred from 'VALIC FIXED INTEREST' to non-excluded investment options will be restricted from transfer to Competing Options for 90 days. For questions please contact an Enrollment Specialist. We are available Monday through Friday, from 7:30 a.m. to 7:00 p.m. (Central Time) at 1.888.569.7055 (1.800.248.2542 TDD, Hearing or Speech Impaired).

Beneficiary designation | Edit

Primary Beneficiary

Name (s)	Relationship	SSN (optional)	DOB (optional)	Percentage	Address (optional)	City (optional)	State (optional)	Zip (optional)	Ph (optional)
JOHN DOE	SPOUSE			100%					

Document delivery option | Edit

Delivery Option: Paper Delivery of Documents
 E-Mail Address: N/A
 Account Statements: U.S. Mail

https://my.valic.com/onlineenrollment/ VALIC Enrollment Center

ADP Assurant Employee Benefits BAS Health Benefit Admi... Client Portal - Hawaii Mai... Free Hotmail Kronos Workforce Central... Login Mailbox Municipal Statistics My Information

(s)	Relationship	(optional)	(optional)	Percentage	(optional)	(optional)	(optional)	(optional)	(optional)
JOHN DOE	SPOUSE			100%					

Document delivery option | Edit

Delivery Option: Paper Delivery of Documents
 E-Mail Address: N/A
 Account Statements: U.S. Mail
 Prospectus,regulatory Reports: U.S. Mail
 Transaction Confirmations: U.S. Mail

Here is a complete look at your enrollment information. Please review each section carefully. If you need to make changes, click [Edit] in the appropriate section(s). If you are satisfied with your choices, click [Yes, enroll me now].

[Cancel my enrollment and exit](#) [Yes, enroll me now](#)

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Step 6: Here you will review your information. Please look over and make sure everything looks correct. If it looks good, click on “Yes, enroll me now”

Step 7: Confirmation